

**Code**                    **BCG**  
**Company name**      Bamboo Capital Joint Stock Company  
**Date**                    10/18/2018  
**Subject**                Report on the result of corporate bonds issuance

**Content:**

Bamboo Capital Joint Stock Company reports the result of corporate bonds issuance as follows:

I.        Information on bond issuance:

1. Company name: Bond of Bamboo Capital Joint Stock Company
2. Bond code: BCG\_BOND2018
3. Bond type: convertible bonds, unsecured bond.
4. Par value: VND1,000,000,000/bond
5. Registered bond volume: 280 bonds
6. Estimated mobilized capital: VND280,000,000,000
7. Beginning date: October 08, 2018
8. Ending date: October 15, 2018

II.       Result of corporate bonds issuance:

- Issuing price: 1,000,000,000 dong/share
- Total proceeds: VND280,000,000,000
- Total expenses: 22,000,000 dong
- Total net revenue: VND279,978,000,000.

No.	Term	Expected issue volume	Actual issue volume	Bond type	Nominal rate	Bond yields	Issue date	Payment method
1	03 years	280	280	Convertible bond	0.5%/year	Not applying	October 15, 2018	transfer
<b>Total</b>		<b>280</b>	<b>280</b>					

III.      List of the bondholders:

Investor	Value (VND)	Issue date	Maturity date	Proportion
I. Domestic investor				
1. Institution investor				
- Credit institution				
- Investment fund				
- Securities company				
- Insurance company				
- Others	70,000,000,000	October 15, 2018	October 15, 2021	100%
2. Individual investor	210,000,000,000	October 15, 2018	October 15, 2021	100%
II. Foreign investor				
1. Institutional investor				
- Credit institution				
- Investment fund				
- Securities company				
- Insurance company				
- Others				
2. Individual investor				
<b>Total</b>	<b>280,000,000,000</b>			<b>100%</b>

*Credit institution (\*): commercial bank, financial company, financial leasing company, microfinance institution, people's credit fund.*